

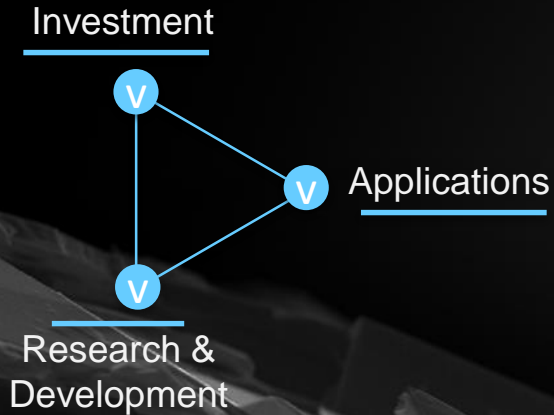


GRAFOID

A Complete Solutions **Graphene** Company

Presentation Outline

- Grafoid
- 2GL Platform
- Globalization
- Collaboration
- GO Foundation



- 1-step process
- Energy, Coatings, Composites
- JV Partners
- Royalties



GRAFOID: Development



Prove Science



Build Profile



Attract Partners



Convince Investors



Kingston



Canada



2°



Funding



Acquisitions



Relationships



There is no straight path to success

2GL

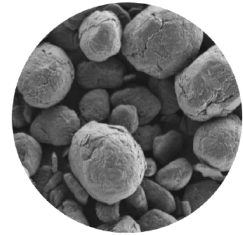
PLATFORM
GRAPHENE - GRAPHITE - LITHIUM



 **GRAFOID**
A Complete Solutions Graphene Company

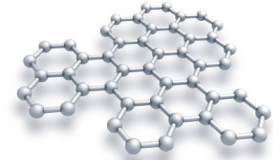
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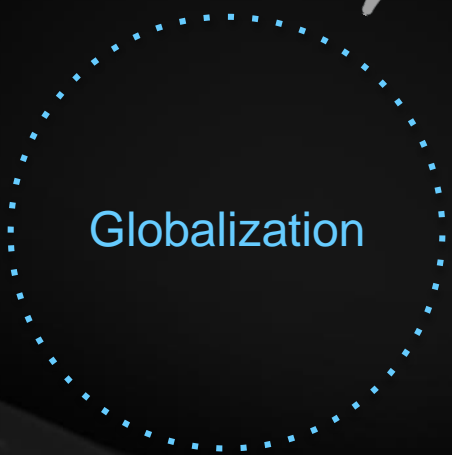


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EUREKA $\Sigma!$
innovation across borders



Collaboration

- Tipping Point
- Low Carbon Economy
- Government is Pushing
- Business is Chasing
- Money is Looking
- Without Collaboration we lose



FOUNDATION

What we are



Private, globally
focused not-for-profit
organization.



Devoted to accelerating
the pace of graphene
commercialization.



Driven by
members.



FOUNDATION

What we do



Support start-up
graphene entrepreneurs
or scientific innovators.

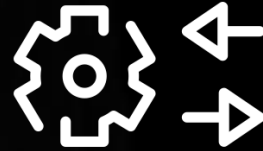


Develop their inventions and
bring them to market.

How we do it



Offer a neutral collaborative environment.



Match qualified applicants/clients to supporting technology and administrative regimes.



Clustering approach.

THANK YOU



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